Household Assets Sworn Declaration

Complete only one form per household; include assets of children.

Household Name _____ Unit # _____

Development Name The Lakes at San Marcos City Tallahassee

Complete all that apply for 1 through 6:

1. ☐ I (we) do not have any net family assets (as defined in 24 CFR 813.102) at this time.
2. ☐ I (we) hereby state that the combined value of net family assets does not exceed $5,000 and the anticipated annual income from these assets is $ _____ .
3. ☐ I (we) hereby state that the combined value of net family assets exceeds $5,000 and the anticipated annual income from these assets is $ _____ .
4. My (our) assets include:

(A) Cash Value*	(B) Int. Rate	(A*B) Annual Income	Source	(A) Cash Value*	(B) Int. Rate	(A*B) Annual Income	Source
$		$	Savings Account	$		$	Checking Account
$		$	Cash on Hand	$		$	Safety Deposit Box
$		$	Certificates of Deposit	$		$	Money Market Funds
$		$	Stocks	$		$	Bonds
$		$	IRA Accounts	$		$	401K Accounts
$		$	Keogh Accounts	$		$	Trust Funds
$		$	Equity in Real Estate	$		$	Land Contracts
$		$	Lump Sum Receipts	$		$	Capital Investments
$		$	Life Insurance Policies (excluding Term insurance)			$	
$		$	Other Retirement/Pension Funds not named above (identify):			$	
$		$	Personal property held as an investment (identify)**:			$	
$		$	Other (identify):			$	

PLEASE NOTE: Certain funds (e.g., Retirement, Pension, Trust) may or may not be (fully) accessible to household members. Include only those amounts which are fully available.

*Cash value is defined as market value minus the cost of converting the asset to cash, such as broker's fees, settlement costs, outstanding loans, early withdrawal penalties, etc.

**Personal property held as an investment may include, but is not limited to, gem or coin collections, art, antique cars, etc. Do not include necessary personal property such as, but not necessarily limited to, household furniture, daily-use autos, clothing, assets of an active business, or special equipment for use by the disabled.

5. ☐ I (we) have not sold or given away assets (including cash, real estate, etc.) for less than fair market value (FMV) during the past two (2) years.
6. ☐ Within the past two (2) years, I (we) have sold or given away assets for more than $1,000 below their fair market value (FMV). The difference between FMV and the amount received, for each asset on which this occurred is included above and is equal to a total of $_____ .

Under penalty of perjury, I/we certify that the information presented in this declaration is true and accurate to the best of my/our knowledge. The undersigned further understand(s) that providing false representations herein constitutes an act of fraud. False, misleading or incomplete information may result in the termination of a lease agreement.

Applicant/Tenant	Date	Applicant/Tenant	Date